**EXHIBIT 300**                                                                 **UII 015-000000012**

# Exhibit 300: Capital Asset Summary

## Part I: Summary Information And Justification (All Capital Assets)

### Section A: Overview & Summary Information

**Date Investment First Submitted:** 2009-06-30
**Date of Last Change to Activities:** 2012-08-31
**Investment Auto Submission Date:** 2012-02-27
**Date of Last Investment Detail Update:** 2012-07-30
**Date of Last Exhibit 300A Update:** 2012-08-31
**Date of Last Revision:** 2012-08-31

**Agency:** 015 - Department of the Treasury      **Bureau:** 45 - Internal Revenue Service

**Investment Part Code:** 01

**Investment Category:** 00 - Agency Investments

**1. Name of this Investment:** e-Services (e-SVS)

**2. Unique Investment Identifier (UII):** 015-000000012

### Section B: Investment Detail

1. **Provide a brief summary of the investment, including a brief description of the related benefit to the mission delivery and management support areas, and the primary beneficiary(ies) of the investment. Include an explanation of any dependencies between this investment and other investments.**

   E-Services is a suite of web-based, self assisted services that allow authorized individuals to do business with the IRS electronically. The e-Services products are currently available to tax practitioners, payers and other third parties include: Registration, Tax Identification Number (TIN) Matching, e-File Application, Disclosure Authorization (DA), Electronic Account Resolution (EAR), Transcript Delivery System (TDS), Reporting Agents, and Automated Electronic Fingerprinting.

2. **How does this investment close in part or in whole any identified performance gap in support of the mission delivery and management support areas? Include an assessment of the program impact if this investment isn't fully funded.**

   As part of Organization and Business Systems Modernization programs, the Internal Revenue Service has reinforced the importance of leveraging the indirect channel of third party relationships to meet its strategic goals of service to each taxpayer, service to all taxpayers, and productivity. It is widely agreed that, following commercial 'best practices', a single, agency wide approach to managing the indirect channel, tailored to the needs of the Business Operating Divisions (BODs) will best serve the IRS, the various indirect channel partners, and ultimately the taxpayer. While Organization and Business Systems

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Modernization spawned initiatives that acknowledged the need for-and role of-third parties, they emphasized different aspects of these relationships.


3. **Provide a list of this investment's accomplishments in the prior year (PY), including projects or useful components/project segments completed, new functionality added, or operational efficiency achieved.**

   July 2010 -successfully delivered Return Preparer Work Request These extracts are being used to create the new database,shutdown work in conjunction with the RPR group and the start-up of the new system in September 2010. October 2010 Succssfully delivered the third UWR is for Tax Compliance of the preparers with PTINs issued by the new system. Provided initial extracts timely. Provided RPI Legacy Business Process Impact Assessment report 6/2010. Ensured the successful delivery and implementation of Recommendation I TTB Server Replacement in Dec. 2009 for the 2010 Filing Season startup. Directed the Performance and Load Test in Nov. 2009 Successful development and deployment of Recommendation II CLAS on TTB scheduled for 8/2010. Directed the Performance and Load Test in July 2010 to validated the CLAS software improvement prior to implementation in production. 11/1/2011 - Achived CMMI Level 2.


4. **Provide a list of planned accomplishments for current year (CY) and budget year (BY).**

   September 2011 - Deploy Finger Print Cards for Banks to work with IRS. October 2011 - Deploy eServices Transcript Delivery System on a JAVA platform. October 2011 - Deploy Disaster Recovery System for Re-engineering  November 2011 - Deploy People Tools Upgrade December 2011 - Deploy Annual Filing Season Changes.


5. **Provide the date of the Charter establishing the required Integrated Program Team (IPT) for this investment.  An IPT must always include, but is not limited to: a qualified fully-dedicated IT program manager, a contract specialist, an information technology specialist, a security specialist and a business process owner before OMB will approve this program investment budget. IT Program Manager, Business Process Owner and Contract Specialist must be Government Employees.**


2011-08-22

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**Section C: Summary of Funding (Budget Authority for Capital Assets)**

**1.**

| Table I.C.1 Summary of Funding | | | | |
|---|---|---|---|---|
| | PY-1 & Prior | PY 2011 | CY 2012 | BY 2013 |
| Planning Costs: | $6.5 | | | $0.2 |
| DME (Excluding Planning) Costs: | $18.3 | $5.4 | $0.8 | $0.6 |
| DME (Including Planning) Govt. FTEs: | $12.0 | $1.6 | $1.6 | $1.8 |
| Sub-Total DME (Including Govt. FTE): | $36.8 | $7.0 | $2.4 | $2.6 |
| O & M Costs: | $80.5 | $7.5 | $8.9 | $9.0 |
| O & M Govt. FTEs: | $14.6 | $2.3 | $2.3 | $2.3 |
| Sub-Total O & M Costs (Including Govt. FTE): | $95.1 | $9.8 | $11.2 | $11.3 |
| Total Cost (Including Govt. FTE): | $131.9 | $16.8 | $13.6 | $13.9 |
| Total Govt. FTE costs: | $26.6 | $3.9 | $3.9 | $4.1 |
| # of FTE rep by costs: | 238 | 40 | 40 | 40 |

| | | | | |
|---|---|---|---|---|
| Total change from prior year final President's Budget ($) | | $0.0 | $0.0 | |
| Total change from prior year final President's Budget (%) | | 0.00% | 0.00% | |

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**2. If the funding levels have  changed from the FY 2012 President's Budget request for PY or CY, briefly explain those changes:**

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**Section D: Acquisition/Contract Strategy (All Capital Assets)**

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Table I.D.1 Contracts and Acquisition Strategy** | | | | | | | | | | | |
| Contract Type | EVM Required | Contracting Agency ID | Procurement Instrument Identifier (PIID) | Indefinite Delivery Vehicle (IDV) Reference ID | IDV Agency ID | Solicitation ID | Ultimate Contract Value ($M) | Type | PBSA ? | Effective Date | Actual or Expected End Date |
| Awarded | 3462 | TIRNO06D0001 30029 | TIRNO06D0001 3 | 2050 | | | | | | | |

**2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:**

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## Exhibit 300B: Performance Measurement Report

### Section A: General Information

**Date of Last Change to Activities:**  2012-08-31

### Section B: Project Execution Data

#### Table II.B.1 Projects

| Project ID | Project Name | Project Description | Project Start Date | Project Completion Date | Project Lifecycle Cost ($M) |
|---|---|---|---|---|---|
| eServ 12 2 | eServices - Mid Year and Annual Operational Changes | Deliver legislative tax law changes and annual operational changes related to yearly updates. | | | |
| 12 2 | Re-engineering MS/5 exit | Complete migration from People Soft to JAVA on Transcripts Deliverly System. | | | |

#### Activity Summary

Roll-up of Information Provided in Lowest Level Child Activities

| Project ID | Name | Total Cost of Project Activities ($M) | End Point Schedule Variance (in days) | End Point Schedule Variance (%) | Cost Variance ($M ) | Cost Variance (%) | Total Planned Cost ($M) | Count of Activities |
|---|---|---|---|---|---|---|---|---|
| eServ 12 2 | eServices - Mid Year and Annual Operational Changes | | | | | | | |
| 12 2 | Re-engineering MS/5 exit | | | | | | | |

#### Key Deliverables

| Project Name | Activity Name | Description | Planned Completion | Projected | Actual Completion | Duration | Schedule Variance | Schedule Variance |
|---|---|---|---|---|---|---|---|---|

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| | | | Key Deliverables | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Project Name** | **Activity Name** | **Description** | **Planned Completion Date** | **Projected Completion Date** | **Actual Completion Date** | **Duration (in days)** | **Schedule Variance (in days )** | **Schedule Variance (%)** |
| | | | Date | Completion Date | Date | (in days) | (in days ) | (%) |
| 12 2 | M/S5 Exit for Release I of Re-engineering | Relese I of Transcript Deliverly System from a People Soft enviornment to JAVA. | 2011-12-30 | 2012-02-01 | 2012-02-01 | 74 | -33 | -44.59% |
| eServ 12 2 | Annual Yearly Operational Changes | Annual Filing Season Operational changes. | 2012-09-30 | 2012-09-30 | 2012-01-08 | 365 | 266 | 72.88% |

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**Section C: Operational Data**

| Table II.C.1 Performance Metrics | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Metric Description | Unit of Measure | FEA Performance Measurement Category Mapping | Measurement Condition | Baseline | Target for PY | Actual for PY | Target for CY | Reporting Frequency |
| The percentage of scheduled eServices Transcript Delivery System availability per the approved Service Level Agreement as documented monthly by IRS Enterprise Services. | Percentage | Technology - Reliability and Availability | Over target | 0.000000 | 95.000000 | 0.000000 | 96.000000 | Monthly |
| Number of eServices transactions processed through the Registered User Portal which represent the usage of the internet applications. | Number | Mission and Business Results - Support Delivery of Services | Over target | 94.266000 | 101.818000 | 94.266000 | 111.961000 | Monthly |
| Reduction in the number of Transmittals or requests for corrective changes to the production enviornment. | Number | Technology - Effectiveness | Under target | 12.000000 | 12.000000 | 12.000000 | 4.000000 | Monthly |
| Percentage of external merchants receiving transcripts electronically. | Percentage | Customer Results - Customer Benefit | Over target | 46.000000 | 76.000000 | 46.000000 | 76.000000 | Monthly |
| Percentage of transcripts delivered by the re-engineered Transcript Delivery System (TDS). | Percentage | Technology - Reliability and Availability | Over target | 82.000000 | 82.000000 | 82.000000 | 85.000000 | Monthly |